

Standard ERP

Release Notes for Standard ERP 8.3

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Standard ERP 8.3 is a modern business management system, built with extensive experience and the latest technology, with a single original interface and workflow on all popular platforms and devices: Windows, OS X, iOS and Android.

All previous HansaWorld products can be upgraded to Standard ERP.

This document highlights some of the enhancements made in Standard ERP 8.3 in relation to Standard ERP 8.2.

■ MYSTANDARD

The MyStandard page is a new portal developed for customers and partners that provides access to various functionalities enabling you to manage the server hosting your company.

Features range from server administration to invoice and subscription management. In one location, you are able to start, stop, and restart the server that hosts your company in addition to performing updates and backup routines.

Add users and administrate their access. Access your invoices to reprint or forward to accounting.

Manage your subscriptions, whether it is activating a new module for your growing business, or removing a function that is not currently necessary.

The process of installing Cloud Nodes has been improved and customers no longer need to concern themselves with open ports.

MyStandard provides the ability to manage essential functions through one portal. To conveniently access MyStandard, select the Standard ERP logo in the upper right-hand corner of the Navigation Center, and you will be logged in automatically.

■ GENERAL

System Wide Change

Objects has been renamed to Tags/ Objects or Tag/Object.

Record Deletion from Browser Window

An informational messages has been added to the system. When attempting to delete a record in the browser window, a message will pop up instructing the user to first open the item, then delete it. This assists in preventing confusing as to why it won't delete.

Logging Control

In the Technics module there is a new option, "Keep Original Record when Field Changed". It is now possible to specify when the record should be kept based on the changes made. This provides the ability to choose what changes should be tracked while reducing the amount of stored record history. For example, you can inspect all changes to the "Email" field

in a contact card, but choose not to keep the original record if the name is changed on a contact card.

■ SYSTEM

New Access Group

A new access group called "Confirming Stock Movements" has been added to the system. This enables administrators to assign more precise access rights while improving management of inventory movement.

This access group allows for two scenarios:

1. If a user has full access, they can select the confirmation checkbox on a non-confirmed stock movement, then save the record.
2. If a user does not have this access, the checkbox cannot be selected.

■ HUMAN RESOURCE

Leave Applications

This functionality has been expanded by enabling anyone to create activities for leave application. Once designated, the leave application will display in the relevant employee's calendar, not the calendar of the user creating it.

■ ACCOUNTS RECEIVABLE

Invoices

For those companies requiring a new net weight to be added to an invoice, it is now possible to do so. Additionally, users can choose to print for a single item, a row, or the total invoice.

Reports

An additional filter has been added to the "Sales Per Location" report. This new filter, labeled "Item Group", allows you to run reports on an item group or a range of item groups.

VAT Calculations

We have improved the precision of the formula that calculates the VAT on sales documents such as quotations, orders and invoices. This is noticeable when doing round offs with small numbers.

■ POS

Pay (one Mode) for opening the window

A new button has been added to POS invoices. This feature allows the user to access different payment methods with a single button and quickly process the amount.

Live Sync

Closed records will no longer be synced to the server. This increases the sync speed and reduces unnecessary background activity in the system.

Multiple Discount

A new calculation engine has been developed allowing for multiple discounts to be included on POS invoices and purchase invoices for a specific item. This new engine automatically adds and multiplies discounted amounts respectively, thus producing accurate amounts.

■ ACCOUNTS PAYABLE

Automatic Payment Confirmation

Payment confirmation emails can now be sent automatically once outstanding amounts have been satisfied and the relevant checkbox is selected. This feature eliminates the need for time consuming manual routines.

■ GENERAL LEDGER

Object/Quantity Results

The Object/Quantity Results report now displays the full name of the accounts preventing any confusion when reviewing multiple accounts with similar names.

VAT Listing

On the VAT Listing report, it is now possible to exclude both "Credit Memos" and "Cash Notes".

■ ASSETS

Assets List

A new filter has been added to the Assets List report. This filter, labeled "Classification", allows the user to check assets for a specified classification.

Asset Status

There are three new asset statuses.

- Damaged
- Damaged (Repairable)
- Useable

This indicates the accurate status of each asset, allowing the company to act accordingly when necessary.

■ EMAIL AND CONFERENCING

Acceptance Required

A new feature enabling you to require acceptance from employees when they read an email has been developed. Once the email is opened, it cannot be closed without acknowledging that it has been read with either "Accept" or

"Reject". This management tool allows designated users to track who in the company has read and accepted the content in any given email.

■ WORKFLOW OVERVIEW

To assist in creating a more structured workflow, it is now possible to predefine the flow of tasks. This feature can prevent steps from being skipped in the workflow process, restricting users from manually moving records from one stage and skipping to another without following the predefined workflow.

■ PERSONALIZED SUGGESTIONS

To improve the user experience with Standard ERP, customers will receive occasional messages suggesting additional functions that will be helpful based on their usage of the system.

Modules

- Accounts Payable
- Accounts Receivable
- Business Alerts
- Cash Book
- Cheques
- Conferences
- Consolidation
- Contracts
- Course Booking
- Credit Management
- CRM
- Customs
- EDI
- Email
- Expenses
- Fax
- Fixed Assets
- General Ledger
- Group Calendar
- Hotel
- Human Resources Management
- Internal Inventory
- Inventory
- Jewellery
- Job Costing
- MRP
- Point of Sales
- POS Offline
- Pricing
- Production
- Productivity
- Purchase Orders
- Quotations
- Rental
- Report Generator
- Resource Planning
- Restaurant

- Sales Orders
- Service Orders
- Share Trading
- SmartView (Business Intelligence)
- Task Manager
- Telephone Log
- Timekeeper
- Warehouse Management
- Webshop and CMS

Technologies

- Business Communicator (Asterisk, Skype and TAPI)
- Limited Access
- Massive Cache
- Print Server
- Real Time Interfacing Toolkit
- Forms Designer
- HAL Customisation language
- Relational Database
- Wide Area Networking
- Database Accelerator

Company Profile

HansaWorld is a leading software house providing a full suite of Enterprise Resource Planning and Customer Relationship Management products that delivers the flexibility required by today's businesses.

The group employs more than 300 staff with a strong network of subsidiary companies and distribution partners on all continents. This network enables us to offer international implementation in over 30 languages with country specific localizations. The products are easy to use and available on all smartphones, tablets and desktops including Mac, iPhone and iPad.

HansaWorld continually invests in Research and Development to provide

innovative and future proof products to our customers.

As recognized innovators for over 25 years, HansaWorld shows continued technological leadership in the international business software industry.

More than 550,000 companies trust us with their business critical information.

Product Strategy

Standard ERP's advanced and successful user interface was first developed for Apple Macintosh in 1988. In 1994, when the program was ported to Windows, it had already been proved by thousands of users. HansaWorld's experience with international sales and modern technology puts it in the perfect position to meet the challenges of the next decade.

HansaWorld provides a wide range of technologies for e-business including internal and external email, several webshop solutions and full clients for all major tablets. In addition, HansaWorld can help to build a corporate portal. Standard ERP is developed using C++ as its programming language, and proprietary technology for database design and for network communication. This allows HansaWorld to have the same products available for several different operating systems, each version optimised for maximum performance.

Currently Standard ERP is available for Windows including Windows CE devices up to Windows 8 tablets, Mac OS X, all iOS devices (iPod Touch through to iPad), Linux and AIX, all browsers, and Google Android.

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